



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
GREEN BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

21 April 2017

Issue Number	1702002
Tender Type	New Issue
Tender Date	27 April 2017
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	2 May
Original Tenor	Five Years
Maturity Date	2 May 2022
Issue and Settlement Date	2 May 2017
Dated Date(Value Date)	2 May 2017
Listing Date	4 May 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: Aa3(Negative),S&P: AA-

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.