



国家开发银行  
CHINA DEVELOPMENT BANK

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BOND CONNECT  
GREEN BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

15 November 2017

Issue Number	1702003
Tender Type	Reopening
Tender Date	21 November 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4.4 Billion
Interest Type	Fixed
Coupon Rate	4.19%
Interest Payment Frequency	Annually
Interest Payment Date	15 September
Original Tenor	Three Years
Maturity Date	15 September 2020
Issue and Settlement Date	24 November 2017
Dated Date(Value Date)	15 September 2017
Listing Date	28 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.