



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
"BOND CONNECT" GREEN BOND ISSUANCE
PROGRAMMETENDER ANNOUNCEMENT

14/11/2017

Issue Number	091718001
Tender Type	Initial public offering
Tender Date	16/11/2017
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB3 Billion
Interest Type	Fixed
Coupon Rate	Tender subject
Interest Payment Frequency	Annually
Interest Payment Date	November 20th
Original Tenor	2 Years
Issue and Settlement Date	20/11/2017
Listing Date	22/11/2017
Value Date	20/11/2017
Maturity Date	20/11/2019
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB
For offshore, assigned the same ratings as China's sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at [http:// www.shclearing.com](http://www.shclearing.com) & <http://www.chinamoney.com.cn>