



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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“BOND CONNECT” GREEN AGENCY BOND
ISSUANCE ANNOUNCEMENT

18 December 2017

Issue Number	1703001
Issue Type	New Issue
Bookbuilding Date	22 December 2017
Bookbuilding Time	13:30 to 16:00
Amount of the Bonds	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	Determined according to the result of bookbuilding
Interest Payment Frequency	Annually
Interest Payment Date	4 January
Tenor	Three Year
Issue and Settlement Date	4 January 2018
Value Date	4 January 2018
Maturity Date	4 January 2021
Listing Date	8 January 2018
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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